

**FIRST AMENDMENT TO AGREEMENT WITH NETFILE, INC.  
TO PROVIDE ONLINE SUBSCRIPTION SERVICES FOR FPPC FILING**

THIS FIRST AMENDMENT to the above-referenced agreement is entered into on February 4, 2025, by and between NetFile, Inc. a California non-profit corporation (“Contractor”), and the City of Santa Ana, a charter city and municipal corporation organized and existing under the Constitution and laws of the State of California (“City”).

**RECITALS**

- A. The parties entered into Agreement No. A-2022-154 (“Agreement”) dated August 1, 2022, to provide online subscription services for FPPC filings.
- B. The term of the Agreement runs through July 31, 2025, is current and in-effect, and allows for the Parties an option to extend the term of the Agreement for a two (2) year period.
- C. The parties now wish to amend the Agreement to exercise the two-year option to extend the term of the Agreement; amend the scope of services to include additional services; increase the overall compensation to account for the additional services and extension of the term of the Agreement; and allow for the City to compensate the Contractor for services provided to the City. No other changes are contemplated by this Amendment.

**The Parties therefore agree:**

- 1. **Section 1, Scope of Services**, is hereby amended to include **Exhibit A-1** to this First Amendment, attached hereto and incorporated by reference.
- 2. **Section 2, Term**, is hereby extended, pursuant to the right of the parties to exercise their option to extend the Agreement, through July 31, 2027.
- 3. **Section 3, Compensation and Payment**, is hereby amended and revised to read as follows:
  - a. Contractor will provide the use of the Campaign Disclosure System and Statement of Economic Interests system (up to 350 SEI filers) at an ongoing discounted rate of \$19,000, per year, commencing August 1, 2022.
  - b. Contractor will provide the additional services, as detailed in Exhibit A-1, for the remaining term of the Agreement, including during the exercised extension, for \$25,584. This amount includes the annual base amount of \$9,500, per year, and a prorated amount of \$6,584 for services which commenced on November 20, 2024. City shall recognize and compensate Contractor for said services rendered since November 20, 2024.
  - c. The total amount to be expended during the term of this Agreement shall not exceed \$120,584.
  - d. City has the option of paying on an ongoing quarterly basis for Services provided by Contractor billed in advance of the quarter instead of one annual payment. No interest

or finance charges will be incurred if the City chooses the quarterly payment option. City will pay Contractor within forty-five (45) days of City's receipt of invoice. If for any reason the contract is terminated prior to the paid through date by the City, Contractor will reimburse City any unused amount within ten (10) working days from the termination date.

4. Except as modified by this First Amendment, all terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this First Amendment to the Agreement on the date and year first written above.

**ATTEST:**

**CITY OF SANTA ANA**


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Jennifer L. Hall  
City Clerk

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Alvaro Nuñez  
City Manager

**APPROVED AS TO FORM**  
**SONIA R. CARVALHO**  
City Attorney

By:   
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Kyle Nellesen  
Assistant City Attorney

**CONTRACTOR**


  
\_\_\_\_\_  
By: Tom Diebert  
Title: VP & CFO

Exhibit A-1 to Agreement  
A-2022-154




2707-A Aurora Ct  
Mariposa, CA 95338  
Phone (209) 742-4100

SERVICE AGREEMENT

USER INFORMATION	USER NAME City of Santa Ana			USER NAME – BILL TO SAME		
	ADDRESS 20 Civic Center Plaza (M-30)			ADDRESS		
	CITY Santa Ana	STATE CA	ZIP 92701	CITY	STATE	ZIP
	PRIMARY CONTACT Kelly Flores		PHONE # (714) 647-5346	AP CONTACT		PO #
	EMAIL kflores@santa-ana.org		FAX	AP EMAIL		AP PHONE #

SYSTEM INFO & FEATURES	System	Cost per System
	Lobbyist E-Filing & Admin system	\$9,500/year
		First year prorated 11/20/24 – 7/31/25: \$6,584
	Start date: 11/20/2024	
	Annual pricing is good through 7/31/2027	
	Features of NetFile Systems	
	-Hosted platform provided by NetFile	- Unlimited support and training to User
	-24/7/365 access	- Includes Training Tracking
	-Admin application to manage filers & filings	- Includes Communication (Comms) system
	-Interactive training to meet AB1234 guidelines	- E-mail based support to filers

AUTHORIZATION	USER AGREES TO PAY NETFILE FOR SERVICES IDENTIFIED IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THIS AGREEMENT. AGREEMENT TERM IS STARTING ON THE DATE IDENTIFIED ABOVE. YOU ACKNOWLEDGE RECEIPT AND AGREE TO THE TERMS AND CONDITIONS OF THIS AGREEMENT AND ACKNOWLEDGE THAT THE AGREEMENT IS NOT BINDING ON NETFILE UNTIL SIGNED BY BOTH PARTIES.	
	COMPANY	NetFile, Inc.
	AUTHORIZED SIGNATURE	AUTHORIZED SIGNATURE 
	PRINT NAME	PRINT NAME Tom Diebert
	TITLE	TITLE Vice President
	DATE	DATE 12/5/2024