

## Current Affordable Housing Development Project Timelines

### Projects Completed during this Quarter

#### **Legacy Square – 609 North Spurgeon Street**

Aug 18	Santa Ana CDA Funding Application
Dec 18	Applied for NPLH and SNHP Funds
Jan 19	Santa Ana funding award
Feb 19	Planning entitlements approved
Feb 19	Applied for Round 4 AHSC Funding
May 19	Award of SNHP funds
Jul 19	Applied for Round 1 MHP
Nov 19	Applied for State 4% tax credits
Jan 20	Construction drawings (8-12 weeks)
Feb 20	Apply for Round 5 AHSC funding
May 20	Apply for 4% tax credits
May 20	Plan check (12-16 weeks)
Jun 20	Award of AHSC funds
July 20	Award of 4% Tax Credits
July 20	Award of Tax-Exempt Bonds
May 20	Plan Check (12-16 weeks)
Jan 21	Building permit issuance
Feb 21	Construction closing/syndication
Feb 21	Begin construction (24 months)
Jul 21	Groundbreaking Ceremony
Mar 22	Press Release announcing 5 Community Workshops for Lease Up information
Apr 22	Framing complete
May 22	Roofing to start
July 22	Elevator Cab delivery
Sept 22	Interior painting, and flooring & HVAC getting installed
Oct 22	Production insulation and Building Inspection of the Community Room and Leasing Office
Jan 23	Fire signed off on all floors, solar panels and roofing completed, all units in the finish stages. Landscape on podium complete.
Apr 23	Construction complete
Jun 23	Final Certificate of occupancy issued
Jun 23	Grand opening ceremony
Aug 23	100% fully leased (4 months)

### Projects under Construction

#### **Estrella Springs – 1108 N. Harbor (Formerly called North Harbor Village)**

Mar 19	Start of design development
Mar 19	Applied to FHLBSF for AHP Financing (\$890,000)

## EXHIBIT 2

Mar 19	Award of VASH Vouchers & City Loan by City Council (89 Vouchers and \$1,687,047)
Mar 19	Start environmental approval process with City of Santa Ana (CEQA/NEPA)
Mar 19	Applied for Home Depot Grant (\$500,000)
Jun 19	CEQA / NEPA Approval – City of Santa Ana
Jun 19	AHP Award Date (\$890,000)
Aug 20	Applied to HCD for MHP 1 <sup>st</sup> Round Funding (\$13,316,412)
Dec 19	Notified project did not receive 1 <sup>st</sup> Round MHP funding
Feb 20	Applied to HCD for VHHP Funding (\$10,000,000)
Mar 20	Applied to HCD for MHP 2nd round funding
Mar 20	Applied to OCHFT Financing (\$2,292,920)
May 20	Notified project did not receive 2 <sup>st</sup> Round MHP funding
May 20	Received OCHFT funding award (\$2,292,920)
Jun 20	Received VHHP funding award (\$10,000,000)
Jun 20	Submitted Plans for Ministerial Design Approval
Jun 20	Applied for CDLAC tax-exempt bond allocation (\$24,000,000)
Jul 20	Applied for TCAC 4% competitive state and federal tax credits (\$9,896,911)
Sept 20	CDLAC Allocation
Nov 20	Ministerial Design Approval (upon completion of community meeting on 11/4/2020)
Oct 20	TCAC Allocation
Oct 20	Start construction documents for rehab
Nov 20	Submit first plan check
Dec 20	Awarded Home Depot Grant
Jan 21	Receipt of first plan check comments
Jan 21	Submit second plan check
Feb 21	Receipt of second plan check comments
Feb 21	Submit third plan check
Mar 21	Received permit ready
Apr 21	Construction loan closing
Apr 21	Pull Permits and start construction
May 21	Site Demolition
Dec 21	Work on mock up units begins
Jun 22	Structural retrofitting and repairs
July 22	Roofing and Framing
Aug 22	Stock drywall & Inspections
Aug 22	Gutter, Awning and Painting & installation of stairs
Oct 22	OCHFT Loan finalized
Apr 23	Interior refurbishments & finishes
Apr 23	Complete Flooring
Mar 23	Plan resubmittal/Plan Coordination
Apr 23	Grading/Paving for parking lot and site work
May 23	Roof/Drywall
Jul 23	Interiors/Fixtures & Appliances/
Aug 23	Elevator
Sep 23	Lease up

Oct 23	Stucco
Oct 23	Scaffold finishes
Nov 23	Final Cleaning
Nov 23	Construction Completion
Feb 24	Full Occupancy

**Westview House – 2530 Westminster Avenue**

Oct 19	City of Santa Ana RFP submittal
May 20	OC 2020 Supportive Housing NOFA Submittal
Dec 20	OC 2020 Supportive Housing NOFA award
Jan 21	City of Santa Ana PBV Award
Jan 21	Construction/permanent debt commitments
Jan 21	Receive Entitlements
Jan 21	No Place Like Home application
Mar 21	OCHFT application
May 21	OCHFT Award
Jun 21	No Place Like Home commitment
Sep 21	CDLAC/TCAC 4% application
Dec 21	CDLAC/TCAC 4% award
May 22	Close on construction financing
Jun 22	Construction permits issued
Jun 22	Construction start
Nov 22	Groundbreaking Ceremony
Dec 22	Grading activities completed and concrete poured
Apr 23	Floor Sheathing & Pre-Rough complete in Buildings A & B
Jun 23	Rough framing and roofing are complete
Jun 23	Window installation in both buildings
Jul 23	Working on utility rough-ins
Jul 23	Roof Truss in Building B
Jul 23	Drywall Production
Feb 24	Construction complete
July 24	All units Leased
Nov 24	Perm Debt Conversion

**Crossroads at Washington – 1126,1136 and 1146 E. Washington Avenue**

Aug 19	Submitted PSH application to County
Oct 19	Submitted for Planning entitlements
Oct 19	Community meeting
Nov 19	Approval of Joint Powers Agreement, Option to Ground Lease, Voucher Resolution and Cooperation Agreement, and Regional Housing Needs Assessment (RHNA) Agreement and Density Bonus
Dec 19	NEPA EA City Approval – City of Santa Ana submits NEPA EA to HUD
Feb 20	PSH Funds and Voucher approval from County Board of Supervisors
Feb 20	Planning entitlements approved
Mar 20	TCAC 9% Application – 1 <sup>st</sup> Round 2020
Jul 20	TCAC FCAA/9% Application – 2 <sup>nd</sup> Round 2020
Oct 20	TCAC FCAA/9% Award – 2 <sup>nd</sup> Round 2020

## EXHIBIT 2

Mar 21	Submitted OCHFT PSH NOFA Application
May 21	OCHFT PSH NOFA Award
Dec 21	Submit DTSC Equitable Community Revitalization Grant (ECRG) Pre-Qualifying Application
Feb 22	Submit for 1st plan check
Mar 22	DTSC approves draft Removal Action Workplan; draft Removal Implementation Plan under review
Apr 22	DTSC ECRG Full Application
Jul 22	DTSC ECRG Award
Jul 22	City issues permit ready letter
Jul 22	Construction finance closing/Start construction
Nov 22	Building foundation complete
Dec 22	Framing began
Mar 24	Construction complete
Jul 24	Full occupancy

### **Habitat for Humanity – 826 N. Lacy Street & 830 Lacy Street**

May 20	DDA signed
June 20	Prepare grading plans
Oct 20	Prepare architectural plans
Oct 20	Submit Neighborhood Review Application
Feb 21	Final Approval from Historic French Park Committee
Apr 21	Submit Site Review Application
Dec 21	Submit grading/ Non-Priority WQMP
Jan 22	Submit architectural plans
May 22	Planning Commission Approval
Jul 22	Grading permit issued
Aug 22	Groundbreaking
Aug 22	Building Permits issued
Aug 22	Commence Grading
Sep 22	Begin Foundation Construction
Oct 22	Framing Ceremony/Framing Construction Begins
Jan 23	Roof diaphragm sheathing and exterior sheathing completed
Jan 23	Roof sheathing/frame and shear walls Inspection
Jan 23	Buildings dried in
Jan 23	House wrap and waterproofing
Jan 23	Drywall stack complete
Jan 23	Exterior Door installation complete
Jan 23	Homebuyer outreach and application open
Feb 23	Window installation complete
Feb 23	Rough in plumbing
Feb 23	Rough in electrical
Feb 23	Rough in mechanical
Feb 23	Rough in fire sprinkler- OCFA
Mar 23	MEP Inspection
Mar 23	OCFA Inspection

Mar 23	Structural/framing complete
Mar 23	Structural/framing Inspection
Mar 23	Seal exterior penetrations
Mar 23	Wood siding started
Mar 23	Start exterior wood trim carpentry-ongoing
Mar 23	Insulation completion and inspection
Mar 23	Drywall hanging
Mar 23	Preliminary homebuyer application review
May 23	Habitat for Humanity Leaders Build on-site
May 23	Re-launch Homebuyer outreach
May 23	Interior paint completed
Jun 23	Porch-flatwork, interior door installation and cabinetry installation
Jul 23	Painting completion
Jul 23	Homebuyer application review and selection
Aug 23	Dedication Ceremony
Aug 23	Anticipated Construction completion
Aug 23	Certificate of Occupancy/Closing

**WISEPlace Permanent Supportive Housing – 1411 N. Broadway**

May 19	Start of conceptual design development
Sept 19	Applied to City of Santa Ana for Financing
Feb 20	Notified not awarded City of Santa Ana Financing
Mar 20	Applied to Orange County Housing Finance Trust (OCHFT) Financing
Apr 20	Met with City of Santa Ana Planning Staff on entitlements
May 20	Notified not awarded OCHFT Financing
Jun 21	Met with City of Santa Ana staff to review revised conceptual plans
Jan 22	Submitted Historic Resource Commission and entitlements application to City of Santa Ana
Feb 22	Applied to City of Santa Ana for HOME-ARP Funding and PBVs
Mar 22	City of Santa Ana Historic Resource Commission Approval
Mar 22	Applied to OCHFT Financing
Mar 22	Applied to AHP Financing
Apr 22	Awarded City of Santa Ana for HOME-ARP Funding and PBVs
May 22	Awarded OCHFT Funding
May 22	City of Santa Ana Planning Commission Approval of entitlements
May 22	City of Santa Ana Community Development Commission Approval of Funding and Density Bonus Agreement (DBA)
Jun 22	Notified not awarded AHP Funding
Jun 22	Applied to County of Orange for ARPA Funding
Jun 22	City of Santa Ana City Council Approval of DBA
Jun 22	Awarded County of Orange ARPA Funding
Jun 22	Applied for TCAC 9% competitive federal tax credits
Sept 22	TCAC Allocation
Sept 22	Start Construction Documents, Plan Check and Permitting

## EXHIBIT 2

Jan 23	Closing Kick Off
Mar 23	Receive grading permit and building permit ready letter
Mar 23	Construction loan closing
Mar 23	Pull Permits and start construction
Apr 23	Site Demolition
Jun 23	Groundbreaking Ceremony
Nov 23	Podium Complete
Jun 24	Dry In Complete
Nov 24	Construction Complete
May 25	100% Full occupancy (6 months)

### **FX Residences – 801, 809, 809 ½ E. Santa Ana Boulevard**

Jan 19	Council approval for land lease and project funding
Jan 19	Submittal of application for NPLH funding
Feb 19	Confirm with City staff that project site can yield additional units under existing zoning
Mar 19	Revise conceptual drawings for additional 5 units (17 total units, up from the original 12 units)
Mar 19	SNHP funding application submitted to County
Apr 19	City staff to review revised conceptual design
Apr 19	Begin development agreement
May 19	Board of Supervisors meeting for SNHP funding
Jul 19	Execute Development Agreement
Jul 19	Formal awards letters for NPLH funding to be issued
Aug 19	Initial planning submittal
Sept 19	Sunshine Ordinance Meeting
Mar 21	Planning Commission Meeting (ministerial approval of density bonus)
Oct 21	Submit for first plan check
Dec 21	City Council Meeting (ministerial approval of density bonus)
Dec 21	City Council approval of additional \$587,000 for construction costs
Feb 22	Building permit submittal
Mar 22	Received 1 <sup>st</sup> set of comments back from Plan Check, consultants working on responses.
Jul 22	FX Funding Closing Meetings begin, 2nd Building Plan Submittal
Aug 22	Building and Grading comments being addressed
Oct 22	Construction Funding Closing process is underway
Dec 22	Dry closed funding for CalHFA/SNHP and City of Santa Ana
April 23	Met with city planner to clarify all comments on 3rd submittal
April 23	Submit 4th building review & OCFA building review
May 23	Pull Building Permits & PGP Permits
June 23	Groundbreaking Ceremony
July 23	Start of Construction
Sept 24	Start of Lease Up
Dec 24	Estimated Completion of construction

<b>Projects in Pre-Development</b>
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**Habitat for Humanity – 1921 Washington Avenue**

Dec 21	Habitat for Humanity OC closed escrow on property
Aug 22	Subsidy Approval from Community Development Commission
Nov 22	Subsidy Approval from City Council
Dec 22	Submit Demo Permit Application
Jan 23	Demo Permit Issued
Feb 23	Submit Site Plan Review Application
Mar 23	First Sunshine Ordinance Meeting
Apr 23	Geological Soils Testing
May 23	Second Sunshine Ordinance Meeting
Jun 23	Second Sunshine Ordinance Meeting report submitted
Jun 23	Responses to comments received submitted
Jul 23	Demolition Permit
Aug 23	Submit Grading / Non-Priority WQMP
Aug 23	Submit Architectural Plans
Sep 23	Planning Commission Approval
Sep 23	Groundbreaking Ceremony
Nov 23	Building Permit issued
Nov 23	Begin Foundation Construction
Jan 24	Framing Ceremony
Aug 24	Complete Rough Inspections
Dec 24	Construction Completed